

Form 990

Return of Organization Exempt From Income Tax

2007

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning and ending

B Check if applicable: C Name of organization THE LUZERNE FOUNDATION D Employer identification number 23-2765498 E Telephone number (570) 714-1570

G Website: WWW.LUZFDN.ORG H(a) Is this a group return for affiliates? H(b) If "Yes," enter number of affiliates H(c) Are all affiliates included? H(d) Is this a separate return filed by an organization covered by a group ruling?

J Organization type (check only one) 501(c)(3) K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 8,564,520. M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Table with columns for Revenue, Expenses, and Net Assets. Rows include contributions, program service revenue, membership dues, interest on savings, dividends, gross rents, other investment income, gross amount from sales of assets, special events, gross sales of inventory, other revenue, total revenue, program services, management and general, fundraising, payments to affiliates, total expenses, excess or deficit, net assets at beginning/end of year.

**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</i>	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
<b>22a</b> Grants paid from donor advised funds (attach schedule) (cash \$ <u>1626940</u> . noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/>			STATEMENT 6	
<b>22a</b>	1,626,940.	1,626,940.		
<b>22b</b> Other grants and allocations (attach schedule) (cash \$ <u>280,526</u> . noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/>			STATEMENT 7	
<b>22b</b>	280,526.	280,526.		
<b>23</b> Specific assistance to individuals (attach schedule)				
<b>24</b> Benefits paid to or for members (attach schedule)				
<b>25a</b> Compensation of current officers, directors, key employees, etc. listed in Part V-A	113,828.	59,535.	22,766.	31,527.
<b>25b</b> Compensation of former officers, directors, key employees, etc. listed in Part V-B	0.	0.	0.	0.
<b>25c</b> Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>26</b> Salaries and wages of employees not included on lines 25a, b, and c	56,286.	45,029.	11,257.	
<b>27</b> Pension plan contributions not included on lines 25a, b, and c				
<b>28</b> Employee benefits not included on lines 25a - 27	10,781.	9,391.	1,390.	
<b>29</b> Payroll taxes	14,790.	8,661.	2,958.	3,171.
<b>30</b> Professional fundraising fees				
<b>31</b> Accounting fees	18,675.	14,940.	3,735.	
<b>32</b> Legal fees	4,401.	3,521.	880.	
<b>33</b> Supplies	7,386.	5,909.	1,477.	
<b>34</b> Telephone	7,191.	5,753.	1,438.	
<b>35</b> Postage and shipping	4,418.	3,534.	884.	
<b>36</b> Occupancy	1,840.	1,472.	368.	
<b>37</b> Equipment rental and maintenance	2,812.	2,250.	562.	
<b>38</b> Printing and publications				
<b>39</b> Travel	749.	599.	150.	
<b>40</b> Conferences, conventions, and meetings	17,005.	13,604.	3,401.	
<b>41</b> Interest				
<b>42</b> Depreciation, depletion, etc. (attach schedule)				
<b>43</b> Other expenses not covered above (itemize):				
a				
b				
c				
d				
e				
f				
<b>g</b> SEE STATEMENT 5	255,070.	24,100.	37,647.	193,323.
<b>44</b> Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	2,422,698.	2,105,764.	88,913.	228,021.

**Joint Costs.** Check  if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A ; (ii) the amount allocated to Program services \$ N/A ;  
 (iii) the amount allocated to Management and general \$ N/A ; and (iv) the amount allocated to Fundraising \$ N/A



**Part IV Balance Sheets** (See the instructions.)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year	(B) End of year
<b>Assets</b>	45 Cash - non-interest-bearing .....	100.	100.
	46 Savings and temporary cash investments .....	1,641,231.	2,256,598.
	47 a Accounts receivable .....	47a	47c
	b Less: allowance for doubtful accounts .....	47b	47c
	48 a Pledges receivable .....	48a 344,688.	48c
	b Less: allowance for doubtful accounts .....	48b 2,000.	48c 342,688.
	49 Grants receivable .....		49
	50 a Receivables from current and former officers, directors, trustees, and key employees .....		50a
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....		50b
	51 a Other notes and loans receivable .....	51a	51c
	b Less: allowance for doubtful accounts .....	51b	51c
	52 Inventories for sale or use .....		52
	53 Prepaid expenses and deferred charges .....		53
	54 a Investments - publicly-traded securities <b>STMT 11</b> <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	8,174,613.	54a 10,358,919.
	b Investments - other securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b
	55 a Investments - land, buildings, and equipment: basis <b>STMT 10</b> .....	55a	55c
	b Less: accumulated depreciation .....	55b	55c
	56 Investments - other .....		56
	57 a Land, buildings, and equipment: basis .....	57a	57c
	b Less: accumulated depreciation .....	57b	57c
58 Other assets, including program-related investments (describe <b>FUNDS HELD IN TRUST</b> )	653,520.	58 0.	
59 <b>Total assets</b> (must equal line 74). Add lines 45 through 58	10,767,191.	59 12,958,305.	
<b>Liabilities</b>	60 Accounts payable and accrued expenses .....	9,389.	60 11,162.
	61 Grants payable .....		61
	62 Deferred revenue .....		62
	63 Loans from officers, directors, trustees, and key employees .....		63
	64 a Tax-exempt bond liabilities .....		64a
	b Mortgages and other notes payable .....		64b
	65 Other liabilities (describe <b>SEE STATEMENT 12</b> )	3,034,573.	65 2,593,072.
	66 <b>Total liabilities.</b> Add lines 60 through 65	3,043,962.	66 2,604,234.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.		
	67 Unrestricted .....	7,525,702.	67 10,165,022.
	68 Temporarily restricted .....	197,527.	68 189,049.
	69 Permanently restricted .....		69
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> and complete lines 70 through 74.		
	70 Capital stock, trust principal, or current funds .....		70
	71 Paid-in or capital surplus, or land, building, and equipment fund .....		71
	72 Retained earnings, endowment, accumulated income, or other funds .....		72
	73 <b>Total net assets or fund balances.</b> Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	7,723,229.	73 10,354,071.
	74 <b>Total liabilities and net assets/fund balances.</b> Add lines 66 and 73	10,767,191.	74 12,958,305.





Part VI Other Information (continued)		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? .....		X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) .....		
	82b N/A		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications? .....	X	
b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions? .....	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible? .....		
	N/A		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? .....		
	N/A		
85 a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members? .....		
	N/A		
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....		
	N/A		
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
c	Dues, assessments, and similar amounts from members .....		
	85c N/A		
d	Section 162(e) lobbying and political expenditures .....		
	85d N/A		
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices .....		
	85e N/A		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) .....		
	85f N/A		
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? .....		
	N/A		
85g			
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? .....		
	N/A		
85h			
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12 .....		
	86a N/A		
b	Gross receipts, included on line 12, for public use of club facilities .....		
	86b N/A		
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders .....		
	87a N/A		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) .....		
	87b N/A		
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX .....		X
88a			
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI .....		X
88b			
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0.; section 4912 ▶ 0.; section 4955 ▶ 0.		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction .....		X
89b			
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 .....		
	▶ 0.		
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization .....		
	▶ 0.		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? .....		X
89e			
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract? .....		X
89f			
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? .....		X
89g			
90 a	List the states with which a copy of this return is filed ▶ PA		
b	Number of employees employed in the pay period that includes March 12, 2007 .....	90b	3
91 a	The books are in care of ▶ CHARLES BARBER Telephone no. ▶ (570) 714-1570		
	Located at ▶ 140 MAIN STREET, 2ND FLOOR, LUZERNE, PA ZIP + 4 ▶ 18709		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? .....		X
	If "Yes," enter the name of the foreign country ▶ N/A		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
91b			

**Part VI Other Information** (continued) Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c  Yes  No  
 If "Yes," enter the name of the foreign country N/A  
 92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here   
 and enter the amount of tax-exempt interest received or accrued during the tax year 92 N/A

**Part VII Analysis of Income-Producing Activities** (See the instructions.)

**Note:** Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments .....					
g Fees and contracts from government agencies ...					
94 Membership dues and assessments .....					
95 Interest on savings and temporary cash investments ...			14	192,475.	
96 Dividends and interest from securities .....					
97 Net rental income or (loss) from real estate:					
a debt-financed property .....					
b not debt-financed property .....					
98 Net rental income or (loss) from personal property					
99 Other investment income .....					
100 Gain or (loss) from sales of assets other than inventory .....			18	272,331.	
101 Net income or (loss) from special events .....			01	-247.	
102 Gross profit or (loss) from sales of inventory .....					
103 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E)) .....		0.		464,559.	0.
105 <b>Total</b> (add line 104, columns (B), (D), and (E)) .....					464,559.

**Note:** Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	N/A

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No  
 (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
**Note:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).



**Part XI Information Regarding Transfers To and From Controlled Entities.** Complete only if the organization is a controlling organization as defined in section 512(b)(13). **N/A**

**106** Did the reporting organization **make** any transfers **to** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

<b>Yes</b>	<b>No</b>

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- ----- -----			
b	----- ----- -----			
c	----- ----- -----			
<b>Totals</b>				

**107** Did the reporting organization **receive** any transfers **from** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

<b>Yes</b>	<b>No</b>

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- ----- -----			
b	----- ----- -----			
c	----- ----- -----			
<b>Totals</b>				

**108** Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

<b>Yes</b>	<b>No</b>

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Please Sign Here</b>	Signature of officer _____ <b>CHARLES M. BARBER, PRESIDENT &amp; CEO</b> Type or print name and title	Date _____
<b>Paid Preparer's Use Only</b>	Preparer's signature _____ Firm's name (or yours if self-employed), address, and ZIP + 4 <b>PARENTEBEARD, LLC</b> <b>46 PUBLIC SQUARE, SUITE 400</b> <b>WILKES-BARRE, PA 18701</b>	Date _____ Check if self-employed <input type="checkbox"/> Preparer's SSN or PTIN (See Gen. Inst. X) _____ EIN _____ Phone no. <b>(570) 820-0100</b>



**Part III Statements About Activities** (See page 2 of the instructions.)

		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities <b>▶</b> \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		X
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property? .....	2a	X
b	Lending of money or other extension of credit? .....	2b	X
c	Furnishing of goods, services, or facilities? .....	2c	X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? <b>SEE PART V-A, FORM 990</b>	2d	X
e	Transfer of any part of its income or assets? .....	2e	X
3 a	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.) <b>SEE STATEMENT 14</b>	3a	X
b	Did the organization have a section 403(b) annuity plan for its employees? .....	3b	X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement .....	3c	X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services? .....	3d	X
4 a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g .....	4a	X
b	Did the organization make any taxable distributions under section 4966? .....	4b	X
c	Did the organization make a distribution to a donor, donor advisor, or related person? .....	4c	X
d	Enter the total number of donor advised funds owned at the end of the tax year .....	▶ 42	
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year .....	▶ 3,649,406.	
f	Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts .....	▶ 0.	
g	Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year .....	▶ 0.	

Schedule A (Form 990 or 990-EZ) 2007

**Part IV Reason for Non-Private Foundation Status** (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8  A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b  A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12  An organization that normally receives: (1) **more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) **no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:  
 Type I       Type II       Type III-Functionally Integrated       Type III-Other

**Provide the following information about the supported organizations.** (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
<b>Total</b> .....					▶

- 14  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
<b>15</b> Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,903,672.	1,957,024.	1,287,050.	890,505.	6,038,251.
<b>16</b> Membership fees received					
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	18,070.				18,070.
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	156,851.	135,426.	101,265.	66,559.	460,101.
<b>19</b> Net income from unrelated business activities not included in line 18					
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
<b>23</b> Total of lines 15 through 22	2,078,593.	2,092,450.	1,388,315.	957,064.	6,516,422.
<b>24</b> Line 23 minus line 17	2,060,523.	2,092,450.	1,388,315.	957,064.	6,498,352.
<b>25</b> Enter 1% of line 23	20,786.	20,925.	13,883.	9,571.	
<b>26 Organizations described on lines 10 or 11:</b> a Enter 2% of amount in column (e), line 24					<b>26a</b> 129,967.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					<b>26b</b> 545,985.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					<b>26c</b> 6,498,352.
d Add: Amounts from column (e) for lines: 18 <u>460,101.</u> 19 _____ 22 _____ 26b <u>545,985.</u>					<b>26d</b> 1,006,086.
e Public support (line 26c minus line 26d total)					<b>26e</b> 5,492,266.
f <b>Public support percentage (line 26e (numerator) divided by line 26c (denominator))</b>					<b>26f</b> 84.5178%
<b>27 Organizations described on line 12:</b> a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: <b>N/A</b> (2006) _____ (2005) _____ (2004) _____ (2003) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: <b>N/A</b> (2006) _____ (2005) _____ (2004) _____ (2003) _____					
c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____					<b>27c</b> N/A
d Add: Line 27a total _____ and line 27b total _____					<b>27d</b> N/A
e Public support (line 27c total minus line 27d total)					<b>27e</b> N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) ▶	<b>27f</b> N/A				
g <b>Public support percentage (line 27e (numerator) divided by line 27f (denominator))</b>					<b>27g</b> N/A %
h <b>Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))</b>					<b>27h</b> N/A %

**28 Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

**NONE**

**Part V Private School Questionnaire** (See page 9 of the instructions.)

N/A

**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? .....		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? .....		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? ..... If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) _____ _____ _____		
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff? .....	32a	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? .....	32b	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? .....	32c	
d	Copies of all material used by the organization or on its behalf to solicit contributions? ..... If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) _____ _____	32d	
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges? .....	33a	
b	Admissions policies? .....	33b	
c	Employment of faculty or administrative staff? .....	33c	
d	Scholarships or other financial assistance? .....	33d	
e	Educational policies? .....	33e	
f	Use of facilities? .....	33f	
g	Athletic programs? .....	33g	
h	Other extracurricular activities? .....	33h	
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) _____ _____		
34 a	Does the organization receive any financial aid or assistance from a governmental agency? .....	34a	
b	Has the organization's right to such aid ever been revoked or suspended? .....	34b	
	If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation .....	35	

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 11 of the instructions.)

**N/A**

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a**  if the organization belongs to an affiliated group. Check **b**  if you checked "a" and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for all electing organizations
		<b>N/A</b>	
<b>36</b> Total lobbying expenditures to influence public opinion (grassroots lobbying) .....	<b>36</b>		
<b>37</b> Total lobbying expenditures to influence a legislative body (direct lobbying) .....	<b>37</b>		
<b>38</b> Total lobbying expenditures (add lines 36 and 37) .....	<b>38</b>		
<b>39</b> Other exempt purpose expenditures .....	<b>39</b>		
<b>40</b> Total exempt purpose expenditures (add lines 38 and 39) .....	<b>40</b>		
<b>41</b> Lobbying nontaxable amount. Enter the amount from the following table -			
<b>If the amount on line 40 is -</b>	<b>The lobbying nontaxable amount is -</b>		
Not over \$500,000 .....	20% of the amount on line 40 .....		
Over \$500,000 but not over \$1,000,000 .....	\$100,000 plus 15% of the excess over \$500,000 .....		
Over \$1,000,000 but not over \$1,500,000 .....	\$175,000 plus 10% of the excess over \$1,000,000 .....	<b>41</b>	
Over \$1,500,000 but not over \$17,000,000 .....	\$225,000 plus 5% of the excess over \$1,500,000 .....		
Over \$17,000,000 .....	\$1,000,000 .....		
<b>42</b> Grassroots nontaxable amount (enter 25% of line 41) .....	<b>42</b>		
<b>43</b> Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 .....	<b>43</b>		
<b>44</b> Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 .....	<b>44</b>		

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
<b>45</b> Lobbying nontaxable amount .....					0.
<b>46</b> Lobbying ceiling amount (150% of line 45(e)) .....					0.
<b>47</b> Total lobbying expenditures .....					0.
<b>48</b> Grassroots nontaxable amount .....					0.
<b>49</b> Grassroots ceiling amount (150% of line 48(e)) .....					0.
<b>50</b> Grassroots lobbying expenditures .....					0.

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

**N/A**

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
<b>a</b> Volunteers .....			
<b>b</b> Paid staff or management (Include compensation in expenses reported on lines <b>c</b> through <b>h</b> .) .....			
<b>c</b> Media advertisements .....			
<b>d</b> Mailings to members, legislators, or the public .....			
<b>e</b> Publications, or published or broadcast statements .....			
<b>f</b> Grants to other organizations for lobbying purposes .....			
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body .....			
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means .....			
<b>i</b> Total lobbying expenditures (Add lines <b>c</b> through <b>h</b> .) .....			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.







**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Supplementary Information for  
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No. 1545-0047

**2007**

Name of organization

THE LUZERNE FOUNDATION

Employer identification number

23-2765498

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule-see instructions.)

**General Rule-**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules-**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ..... ► \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions  
for Form 990, Form 990-EZ, and Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2007)

<b>Name of organization</b>  <b>THE LUZERNE FOUNDATION</b>	<b>Employer identification number</b>  <b>23-2765498</b>
--	--

**Part I Contributors** (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	_____ _____ _____	\$ <u>98,250.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>2</u>	_____ _____ _____	\$ <u>98,250.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>3</u>	_____ _____ _____	\$ <u>94,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>4</u>	_____ _____ _____	\$ <u>117,700.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>5</u>	_____ _____ _____	\$ <u>149,733.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>6</u>	_____ _____ _____	\$ <u>771,527.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

<b>Name of organization</b>  <b>THE LUZERNE FOUNDATION</b>	<b>Employer identification number</b>  <b>23-2765498</b>
--	--

**Part I Contributors** (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7		\$ <u>486,671.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

<b>Name of organization</b>  <b>THE LUZERNE FOUNDATION</b>	<b>Employer identification number</b>  <b>23-2765498</b>
--	--

**Part II Noncash Property** (See Specific Instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
5	1 SH. OF BERKSHIRE HATHAWAY _____ _____ _____	\$ 149,733.	12/06/07
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

## FOOTNOTES

STATEMENT 1

THE PURPOSE OF FILING THIS AMENDED RETURN IS TO REPORT THE FOLLOWING:

SCHEDULE A, PAGE 4, LINE 26 - THE PORTION OF CONTRIBUTIONS INCLUDED ON LINE 26 THAT EXCEED 2% OF THE AMOUNT ON LINE WERE INADVERTENTLY OMITTED ON THE RETURN AS ORIGINALLY FILED AS A RESULT OF THIS CORRECTION, THE PUBLIC SUPPORT PERCENTAGE REFLECTED ON LINE 26F WAS RECALCULATED. THE PUBLIC SUPPORT PERCENTAGE WAS RECALCULATED . THE REVISED PUBLIC SUPPORT PERCENTAGE REMAINS WELL ABOVE THE SAFE HARBOR REQUIRED FOR PUBLIC CHARITY STATUS.

SCHEDULE B HAS BEEN REVISED TO IDENTIFY DONORS WHO WERE KNOWN BY THE FOUNDATION BUT REQUESTED ANONYMITY.

---



---

**FORM 990**                      **GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES**                      **STATEMENT**                      **2**


---

DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
SALE OF VARIOUS SECURITIES	3,660,652.	3,388,321.	0.	272,331.
TO FORM 990, PART I, LINE 8	<u>3,660,652.</u>	<u>3,388,321.</u>	<u>0.</u>	<u>272,331.</u>

---



---

**FORM 990**                                      **SPECIAL EVENTS AND ACTIVITIES**                                      **STATEMENT**                      **3**


---

DESCRIPTION OF EVENT	GROSS RECEIPTS	CONTRIBUT. INCLUDED	GROSS REVENUE	DIRECT EXPENSES	NET INCOME OR (LOSS)
TLF GOLF TOURNAMENT	40,281.	19,321.	20,960.	21,207.	-247.
TO FM 990, PART I, LINE 9	<u>40,281.</u>	<u>19,321.</u>	<u>20,960.</u>	<u>21,207.</u>	<u>-247.</u>

---



---

**FORM 990**                      **OTHER CHANGES IN NET ASSETS OR FUND BALANCES**                      **STATEMENT**                      **4**


---

DESCRIPTION	AMOUNT
UNREALIZED GAINS ON INVESTMENTS	-92,974.
CHANGE IN VALUE OF REMAINDER TRUST	-8,478.
TOTAL TO FORM 990, PART I, LINE 20	<u>-101,452.</u>

---



---

**FORM 990**                                      **OTHER EXPENSES**                                      **STATEMENT**                      **5**


---

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
INVESTMENT FEES	31,620.		31,620.	
PROFESSIONAL FEES	6,545.	5,236.	1,309.	
MISCELLANEOUS	98.	78.	20.	
ADVERTISING	2,268.	1,814.	454.	
INSURANCE	1,693.	1,354.	339.	
DUES & SUBSCRIPTIONS	2,249.	1,799.	450.	
FEES & LICENSES	200.	160.	40.	
TEMPORARY SERVICES	1,113.	890.	223.	
BAD DEBT EXPENSE	3,900.	3,120.	780.	

THE LUZERNE FOUNDATION

23-2765498

MINOR EQUIPMENT	4,415.	3,532.	883.	
OFFICE RELOCATION	7,646.	6,117.	1,529.	
FUNDRAISING EXPENSES	193,323.			193,323.
TOTAL TO FM 990, LN 43	255,070.	24,100.	37,647.	193,323.

FORM 990 CASH GRANTS AND ALLOCATIONS TO OTHERS FROM DONOR ADVISED FUNDS STATEMENT 6

CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	AMOUNT
GRANTS, SCHOLARSHIPS & DONATIONS VARIOUS RECIPIENTS SEE STATEMENT 14 SEE STATEMENT 14	1,626,940.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22A	1,626,940.



FORM 990

CASH GRANTS AND ALLOCATIONS  
TO OTHERS

STATEMENT 7

CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	AMOUNT
GRANTS, SCHOLARSHIPS & DONATIONS VARIOUS RECIPIENTS SEE STATEMENT 15 SEE STATEMENT 15	280,526.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22B	280,526.

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 8

DESCRIPTION OF PROGRAM SERVICE ONE

THE LUZERNE FOUNDATION IS A COMMUNITY FOUNDATION LOCATED IN WILKES-BARRE, PENNSYLVANIA. THE FOUNDATION WAS FORMED TO SERVE THE INTERESTS AND NEEDS OF LUZERNE COUNTY, PENNSYLVANIA AND THE SURROUNDING AREAS BY ENHANCING THE QUALITY OF LIFE FOR RESIDENTS OF THOSE COMMUNITIES. THIS IS ACHIEVED BY RECEIVING, MANAGING, AND DISBURSING FUNDS FOR CHARITABLE AND EDUCATIONAL PURPOSES, AS WELL AS ENGAGING IN ACTIVITIES AND FUNCTIONS FOR THE BENEFIT OF THOSE COMMUNITIES.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE A	1,907,466.	2,105,764.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 9  
PART III

EXPLANATION

THE LUZERNE FOUNDATION RAISES CONTRIBUTIONS FROM THE COMMUNITY IN SUPPORT OF CHARITABLE AND EDUCATIONAL ACTIVITIES FOR THE RESIDENTS OF LUZERNE COUNTY, PENNSYLVANIA AND SURROUNDING AREAS.

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 10

SECURITY DESCRIPTION	COST/FMV	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	TOTAL NON-GOV'T SECURITIES
EQUITY SECURITIES	FMV			7,574,537.	7,574,537.
MUTUAL FUNDS	FMV			162,345.	162,345.
TO FORM 990, LINE 54A, COL B				7,736,882.	7,736,882.



---



---

FORM 990      PART V-A - LIST OF CURRENT OFFICERS, DIRECTORS,      STATEMENT 13  
TRUSTEES AND KEY EMPLOYEES

---

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE	
			BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLES M. BARBER 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	PRESIDENT & CEO 40.00	92,325.	12,769.	8,734.
CHARLES D. FLACK, JR. 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	CHAIRMAN 0.10	0.	0.	0.
PHILIP G. DECKER 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	VICE CHAIRMAN 0.10	0.	0.	0.
CHARIE K. APONICK 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
STUART M. BELL 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
FRANK H. BEVEVINO 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
JOHN R. BEVEVINO 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
DAYLENE BURNSIDE 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
JOSEPH F. BUTCHER 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
TERRENCE W. CASEY 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
JILL GARRETT 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.

GUS GENETTI 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
LOUIS F. GOERINGER 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
SCOTT HENRY 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
THOMAS L. KENNEDY 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
JOSEPH E. KLUGER 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
KENNETH J. KROGULSKI 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
MELANIE M. LUMIA 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
GERT MCGOWAN 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
LORI NOCITO 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
EDWARD A. NORK 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
JOSEPH L. PERSICO 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
MARY RUCKNO SIEGEL 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.
RHEA P. SIMMS 140 MAIN STREET, SECOND FLOOR LUZERNE, PA 18709	DIRECTOR 0.10	0.	0.	0.

THE LUZERNE FOUNDATION

23-2765498

LEX SLOOT	DIRECTOR			
140 MAIN STREET, SECOND FLOOR	0.10	0.	0.	0.
LUZERNE, PA 18709				
JOHN T. YUDICHAK	DIRECTOR			
140 MAIN STREET, SECOND FLOOR	0.10	0.	0.	0.
LUZERNE, PA 18709				
TOTALS INCLUDED ON FORM 990, PART V-A		<u>92,325.</u>	<u>12,769.</u>	<u>8,734.</u>

---

SCHEDULE A      EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS      STATEMENT 14  
 PART III, LINE 3A

---

GRANTS WILL BE MADE BY THE FOUNDATION TO SUPPORT A VARIETY OF CHARITABLE PROJECTS IN THE LUZERNE COUNTY AREA, SUCH AS EDUCATIONAL PROGRAMS, PROJECTS BENEFITING THE ENVIRONMENT, COMMUNITY ARTS PROGRAMS AND COMMUNITY HEALTH AND SOCIAL SERVICE PROJECTS. ONLY PUBLIC CHARITIES AND MUNICIPALITIES WILL RECEIVE GRANTS FROM THE FOUNDATION OUT OF ITS UNRESTRICTED FUNDS.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

<b>Part II</b>			<b>Additional (Not Automatic) 3-Month Extension of Time.</b> You must file original and one copy.		
Type or print  File by the extended due date for filing the return. See instructions.	Name of Exempt Organization				Employer identification number
	THE LUZERNE FOUNDATION				23-2765498
	Number, street, and room or suite no. If a P.O. box, see instructions.				For IRS use only
140 MAIN STREET, SECOND FLOOR					
City, town or post office, state, and ZIP code. For a foreign address, see instructions.					
LUZERNE, PA 18709					

**Check type of return to be filed** (File a separate application for each return):

- Form 990   
  Form 990-EZ   
  Form 990-T (sec. 401(a) or 408(a) trust)   
  Form 1041-A   
  Form 5227   
  Form 8870  
 Form 990-BL   
  Form 990-PF   
  Form 990-T (trust other than above)   
  Form 4720   
  Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **CHARLES BARBER**  
 Telephone No. **(570) 714-1570**      FAX No. \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 17, 2008**.
- 5 For calendar year **2007**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.
- 6 If this tax year is for less than 12 months, check reason:  Initial return     Final return     Change in accounting period
- 7 State in detail why you need the extension

**ADDITIONAL TIME IS NEEDED IN ORDER TO OBTAIN THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

<b>8a</b>	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	
<b>b</b>	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	
<b>c</b>	<b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>N/A</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  \_\_\_\_\_ Title **CPA - AGENT** Date  \_\_\_\_\_

THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22a:

DATE	RECIPIENT	PURPOSE	AMOUNT
01/15/2007	Special Olympics Pennsylvania	2007 Partner Renewal	150.00
01/15/2007	Volunteers of America	The Hartman Home for Girls	2,500.00
01/15/2007	Penn State Milton Hershey Hospital	The Four Diamonds Fund	1,000.00
01/15/2007	King's College	King's College General Fund	2,500.00
01/15/2007	College Misericordia	2007 Annual Campaign	2,500.00
01/16/2007	Luzerne County Community College	General Support	500.00
01/16/2007	Holy Orthodox Church	In Memory of Paul Wasenda	200.00
01/16/2007	St. John's Orthodox Church	Support	1,000.00
01/16/2007	Janet Weis Children's Hospital	General Support	1,500.00
01/31/2007	Luz.Wyo County Drug & Alcohol Program	Millennium Circle 2006 Grant	25,000.00
01/31/2007	Internal Transfer To Administrative Fund	HCC monthly transfer	1,250.00
02/02/2007	United Way	De Toqueville	5,000.00
02/02/2007	Leadership Wilkes-Barre	Flack Family Fund Grant	500.00
02/08/2007	Cori's Place	Sponsorship	100.00
02/08/2007	United Rehabilitation Services	Sponsor a Basket	180.00
02/13/2007	King's College	\$1,000 President's Council	5,000.00
02/13/2007	Wyoming Valley Children's Association	In memory of Fred Straub	100.00
02/13/2007	WVIA	Support	50.00
02/13/2007	United Rehabilitation Services	Annual Meeting Support	200.00
02/13/2007	Wyoming Valley West High School	Graduating Senior Award	100.00
02/13/2007	Leadership Wilkes-Barre	Scholarship Fund Contribution	100.00
02/13/2007	The Salvation Army of Wyoming Valley	Annual Campaign	180.00
02/28/2007	Internal Transfer To Administrative Fund	HCC monthly transfer	1,250.00
02/28/2007	Internal Transfer to SPCA Fund	Internal transfer Butcher/SPCA	100.00
03/08/2007	The Salvation Army of Wyoming Valley	Annual Campaign	180.00
03/08/2007	Osterhout Free Library	Program Support-Kentucky Derby	1,000.00
03/08/2007	College Misericordia	Support	2,000.00
03/08/2007	Sisters of Mercy	Sisters of Mercy Support	2,500.00
03/08/2007	Jewish Community Center	JCC Camp Scholarship	250.00
03/08/2007	Candy's Place	Support for A.M. Pugh Candy's Place	125.00
03/08/2007	Jewish Federation of Greater Wilkes-Barre	Sponsorship	250.00
03/09/2007	Wyoming Seminary	Annual Fund Support	50.00
03/09/2007	G.Whitney Snyder Memorial Fund	In Memory of George F. Barber	600.00
03/16/2007	Trinity Pawling School	Center for the Arts	2,500.00
03/16/2007	Osterhout Free Library	Kentucky Derby Sponsorship	1,250.00
03/16/2007	Wilkes-Barre Family YMCA	Sponsorship	1,000.00
03/16/2007	Sacred Heart/St John's Parrish	Concerns of Sacred Heart/ St. John's Parish	100.00
03/20/2007	Wilkes University	In memory of George Ralston	25.00
03/20/2007	Junior Achievement of NEPA	Program Ad Sponsorship - Flack	250.00
03/20/2007	Visiting Nurse Association	Sponsorship	500.00
03/30/2007	Family Assistance Project	Support	700.00
03/30/2007	Northeastern Pennsylvania Council, BSA	Full Page - Sponsorship	500.00
03/30/2007	Northeastern Pennsylvania Council, BSA	Sponsorship	250.00
03/30/2007	Osterhout Free Library	Sponsorship	1,250.00
03/30/2007	Wilkes University	Support	1,000.00
03/31/2007	Internal Transfer To Administrative Fund	HCC monthly transfer	1,250.00
04/01/2007	Internal Transfer to Fund For Luzerne County	Internal transfer	100.00
04/02/2007	NEPA Philharmonic	Conductor's Challenge	500.00
04/02/2007	Fine Arts Fiesta	Support of the Fine Arts Fiesta	100.00
04/02/2007	Allied Services Foundation	James and Constance Bell Grant	1,250.00
04/11/2007	Internal Transfer to Millennium Circle Fund	Internal transfer	25.00
04/12/2007	Northeastern Pennsylvania Council, BSA	Sponsorship	750.00
04/12/2007	Ed-Lark Little League	Sponsorship	100.00
04/12/2007	Tobyhanna Army Depot F.C. Union	Sponsorship	200.00
04/13/2007	Internal Transfer to Micheal J. Cleary Fund	Internal transfer	500.00
04/13/2007	Internal Transfer to Fund for Luzerne County	Internal transfer	25.00
04/20/2007	Jewish Community Center	JCC River Street Run & Walk Sponsorship	700.00
04/20/2007	Special Olympics Pennsylvania	Annual Summer Games	150.00
04/20/2007	Jewish Community Center	Wise & Well	1,000.00
04/20/2007	College Misericordia	Support	5,000.00
04/20/2007	Frank Albert Memorial Lodge #43	Support	500.00
04/20/2007	Temple Israel	Sponsorship	50.00
04/20/2007	Temple Israel	Sponsorship	250.00
04/25/2007	Back Mountain Police Association	Support of Fishing Derby	300.00
04/26/2007	College Misericordia	Women With Children	1,000.00
04/26/2007	Wilkes-Barre YMCA	Sponsorship	500.00
04/26/2007	Sisters of Mercy	Support	1,000.00
04/27/2007	Humane Society of Lackawanna County	In memory of Susan Son	100.00
05/01/2007	Commission on Economic Opportunity	Support of Free Clinics of Luzerne County	180.00
05/01/2007	North Branch Land Trust	Support	800.00
05/01/2007	YMCA	Sponsorship	650.00
05/04/2007	College Misericordia	Fork & The Cork Sponsorship	500.00
05/04/2007	Sisters of Mercy	Swing For Mercy	500.00
05/04/2007	Volunteers of America	4th Annual Celebrity Benefit Dinner	800.00



THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22a:

DATE	RECIPIENT	PURPOSE	AMOUNT
05/04/2007	Jewish Community Center	Wise & Well Program	7,000.00
05/04/2007	Women's eNews/Fund for the City of NY	21 Leaders for the 21st Century	500.00
05/04/2007	Pittston Memorial Library	Support	2,000.00
05/04/2007	Greater Pittston YMCA	Support	2,000.00
05/04/2007	Leadership Wilkes-Barre	2007 Annual Campaign	100.00
05/04/2007	Leadership Wilkes-Barre	WB YMCA Lobby Makeover	100.00
05/04/2007	SPCA of Luzerne County	50th Anniversary	100.00
05/04/2007	SLCH Foundation	Support	1,491.45
05/11/2007	American Cancer Society/Relay for Life	Relay for Life	100.00
05/16/2007	United Way of Wyoming Valley	General Support	50.00
05/16/2007	Family Service Association	Support	75.00
05/16/2007	Salvation Army	Camp Scholarship	180.00
05/16/2007	Commission on Economic Opportunity	Support	500.00
05/16/2007	Juvenile Diabetes Organization	Support	100.00
05/16/2007	NEPA Philharmonic	Support	1,000.00
05/16/2007	YMCA of Wilkes-Barre	Support	2,000.00
05/16/2007	Candy's Place	Support	500.00
05/16/2007	Alzheimer's Association	Hospice Community Care Fund Grant	500.00
05/16/2007	Wyoming Valley Children's Association	Support	500.00
05/16/2007	Wyoming Valley Alcohol & Drug Services	Program Support	1,000.00
05/16/2007	Volunteers of America	Support	500.00
05/16/2007	Northeast Regional Cancer	Support	100.00
05/16/2007	Salisbury School	Annual Fund	1,000.00
05/16/2007	Northeast Camp Cadet	Camp Cadet 2007	500.00
05/16/2007	Scranton Penn State Chapter	Support	120.00
05/16/2007	Kent School	Robert W. Partridge Scholarship Fund	100.00
05/16/2007	Leadership Wilkes-Barre	Life Skills Project	250.00
05/16/2007	College Misericordia	Support	1,000.00
05/16/2007	College Misericordia	Charles Flack Scholarship Fund	10,666.68
05/17/2007	WVIA	Support	250.00
05/17/2007	Camp Cadet Troop R	Sponsorship	150.00
05/17/2007	THE Great Pottsville Cruise	Sponsorship	200.00
05/17/2007	Sisters of Mercy	Program Support	500.00
05/17/2007	Sisters of Mercy	Program Support	1,000.00
05/22/2007	F. M. Kirby Center	Diamond Sponsor	1,000.00
05/25/2007	Friendship House	2007 INICO Soccer Cup	100.00
05/25/2007	NEPA Philharmonic	Support	200.00
05/25/2007	Pocono Lions Club	Sponsorship	100.00
05/25/2007	Family Service of Lackawanna County	Support	1,200.00
05/25/2007	Ecumenical Enterprises, Inc.	Support	100.00
05/25/2007	Trots for Tots	Tots for Trots Program	100.00
06/01/2007	Wyoming Commemorative Assoc.	Flack Family Fund Grant	700.00
06/01/2007	Luzerne County Historical Society	Support	500.00
06/01/2007	Memorial Sloan-Kettering Cancer Center	Cancer Center Support	1,000.00
06/04/2007	Children's Service Center	Platinum Sponsor	1,000.00
06/04/2007	Blind Association of Wilkes-Barre	Support	500.00
06/04/2007	Jewish Family Service	Support of Kids Care Club	500.00
06/07/2007	Bethlehem Fraternal Order of Police	2007 Dinner Dance Support	250.00
06/07/2007	Dream Come True Foundation	Sponsorship	300.00
06/07/2007	Clearbrook Foundation	Sponsorship	300.00
06/07/2007	Alex's Lemonade Stand	Support	100.00
06/07/2007	Sisters of Mercy	Sisters of Mercy Support	150.00
06/11/2007	NEPA Philharmonic	Support	200.00
06/11/2007	Osterhout Free Library	Support	50.00
06/11/2007	Luzerne County Historical Society	Membership & Donation	50.00
06/11/2007	Janet Weis Children's Hospital	Support	50.00
06/11/2007	Our Lady Queen of the Apostles	In support of new church	1,000.00
06/11/2007	Harmony Assembly #74	Sponsorship	200.00
06/14/2007	Greater Pittston YMCA	In Memory of George W. Evans	1,300.00
06/14/2007	Susan G. Koman Breast Cancer Foundation	General Program Support	50.00
06/14/2007	Southern Poverty Law Center	Support	50.00
06/14/2007	Family Service Association	General Support	100.00
06/14/2007	Camp Bavehearts	Support	100.00
06/14/2007	Hoyt Library	General Support	50.00
06/14/2007	College Misericordia	General Support	50.00
06/14/2007	Jewish Family Service	Support	100.00
06/14/2007	NEPA Philharmonic	General Support	50.00
06/14/2007	Osterhout Free Library	General Support	50.00
06/14/2007	US Fund for Unicef	Support	100.00
06/14/2007	Wilkes University	General Support	50.00
06/14/2007	Wyoming Seminary	Support	100.00
06/14/2007	American Red Cross	Support	50.00
06/14/2007	Jewish Federation of Greater Wilkes-Barre	Support	100.00
06/14/2007	Catholic Youth Center	Program Support	5,000.00

THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22a:

DATE	RECIPIENT	PURPOSE	AMOUNT
06/19/2007	Sisters of Mercy	Sponsorship	150.00
06/19/2007	YMCA of Wilkes-Barre	Annual Fund	100.00
06/19/2007	Osterhout Free Library	Kentucky Derby Gala	350.00
06/19/2007	Salvation Army	Summer Camp	100.00
06/19/2007	Loxafamosity Ministries, INC	General Support	10,000.00
06/19/2007	Justice for All	General Support	10,000.00
06/19/2007	The Bible League	Chinese Children's Bibles	25,000.00
06/19/2007	Calvary Commission	Childcare Workers	20,000.00
06/19/2007	Vascular Birthmark Foundation	Housing for Famililies -General Support	25,000.00
06/19/2007	Shaohannah's Hope	General Support	27,000.00
06/19/2007	King's College	General Fund	2,000.00
06/19/2007	St. Louis County Welfare Association	Assistance	4,000.00
06/28/2007	Northmoreland Twp. Fire Company	Project "Eagle"	750.00
07/02/2007	Wyoming Seminary	Support	25,000.00
07/02/2007	Kiwanis Club Of Mountaintop	Sponsorship	100.00
07/02/2007	Fallen Officers Remembered	Adopt -A-Cop	450.00
07/02/2007	Cambelltown Volunteer Fire Company	Community Fest 2007	100.00
07/02/2007	Thomas R. Marvel Scholarship Fund	Sponsorship	225.00
07/02/2007	Family Service Association	2007 Annual Campaign	500.00
07/06/2007	Wyoming Seminary	Sponsorship	500.00
07/06/2007	Lehman Volunteer Ambulance	Support	100.00
07/06/2007	United Way	De Toqueville Society	10,000.00
07/06/2007	Back Mountain Recreation, Inc.	Capital Campaign	20,000.00
07/06/2007	St Theresa's Church	Capital Campaign	3,500.00
07/06/2007	Nanticoke Drug Task Force	Sponsorship	500.00
07/12/2007	St. Vincent DePaul Soup Kitchen	Flack Family Fund Grant	100.00
07/12/2007	Kings College Scholarship	Book Scholarship	500.00
07/12/2007	College Misericordia	Annual Fund	500.00
07/12/2007	NEPA Philharmonic	Sponsorship	1,100.00
07/12/2007	Allied Services Foundation	Sponsorship	500.00
07/23/2007	Fishhook International	Phoebe Home for Women	8,000.00
07/23/2007	Far Reaching Ministries	Chaplain in Sudan	5,000.00
07/26/2007	LCCC Foundation	Books	350.00
07/26/2007	Jewish Federation of Greater Wilkes-Barre	Campaign Support	100.00
07/30/2007	St Jude's Children's Hospital	Support	5,000.00
08/03/2007	Kiwanis Club of Swoyersville	Sponsorship	100.00
08/03/2007	Breast Cancer 3-Day	Sponsorship	100.00
08/10/2007	Wyoming Valley Health Care System	IMO Walter Armstrong	100.00
08/10/2007	Fairmont Township Ambulance Association	Flack Family Grant	100.00
08/10/2007	The Ethics Institute	Program Sponsorship	125.00
08/23/2007	Bear Creek Camp	General Support	2,000.00
08/23/2007	Camp Orchard Hill	Camp Scholarships	3,000.00
08/23/2007	North Branch Land Trust	Defend Our Watershed	5,000.00
08/23/2007	Providing Hope Ministries	Luzerne County Correctional Facility	6,000.00
08/23/2007	Rotary Club of Dallas	Sponsorship	200.00
08/24/2007	Edgartown Fireman's Association	General Support	250.00
08/24/2007	Northmoreland Fire Company	Support	1,000.00
08/24/2007	SPCA of Luzerne County	Pet's Planes Project	100.00
08/31/2007	St. Vincent DePaul	Annual Campaign	100.00
08/31/2007	Association for the Blind	Sponsorship	100.00
08/31/2007	Wilkes-Barre Police Dept. Tactical Team	Support	50.00
09/04/2007	Mural Project -Downtown Wilkes-Barre	Mural Fund Grant	1,000.00
09/07/2007	Bill Bursis Foundation	Sponsorship	100.00
09/07/2007	The Leukemia & Lymphoma Society	Light the Night Walk	100.00
09/07/2007	NEPA Pheasants Forever	Youth Hunt	500.00
09/07/2007	Forty Fort Meeting House	Support	1,000.00
09/12/2007	Centennial School District	Kyle Quinn Memorial Scholarship	250.00
09/12/2007	SPCA of Luzerne County	Pets and Planes	500.00
09/12/2007	F. M. Kirby Center	General Support	2,500.00
09/12/2007	Catholic Youth Center of Wilkes-Barre	General Support	10,000.00
09/12/2007	Commission on Economic Opportunity	Support	2,000.00
09/12/2007	Association for the Blind	General Siupport	3,000.00
09/14/2007	Family Service Association	Support	50.00
09/14/2007	United Way of Monroe County	Sponsorship	100.00
09/20/2007	American Cancer Society	Rink Ribbon Ball	1,000.00
09/26/2007	Wilkes-Barre General Hospital Auxiliary	Starlight Ball	2,000.00
09/26/2007	Commission on Economic Opportunity	Thanksgiving project	1,000.00
09/26/2007	American Heart Association	Heart Walk	500.00
10/01/2007	The Episcopal Diocese of Bethlehem	General Support	1,000.00
10/01/2007	Good Samaritan Regional Medical Center	Annual Holiday Ball	100.00
10/01/2007	The Bible League	Chinese Children's Bibles	25,000.00
10/01/2007	Shaohannah's Hope	Fall Tour - Adoption Awareness	50,000.00
10/01/2007	Bethany Christian Services	Adoption Assistance	40,000.00
10/01/2007	Partners International	Timbuktu Ministry	35,000.00

THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22a:

DATE	RECIPIENT	PURPOSE	AMOUNT
10/01/2007	Bear Creek Township	2007 Capital Improvements	90,000.00
10/01/2007	Care Net	Option Line	40,000.00
10/02/2007	5812 Coldwater Way	Film Project	75,000.00
10/02/2007	Sat-7	Arabic Children's Channel	20,000.00
10/02/2007	Wilkes-Barre Family YMCA	Scholarships for needy individuals and families	8,000.00
10/03/2007	NEPA Philharmonic	Support	100.00
10/03/2007	Wyoming Seminary	In Memory of Dr. Ed Shafer	250.00
10/05/2007	Trinity Learning Center	General Support	4,000.00
10/08/2007	City of Wilkes-Barre	Kirby Park Project	50,000.00
10/17/2007	Univ. of GA Dept of Crop & Soil Sciences	Turfgrass research	5,000.00
10/17/2007	Easter Seals New Hampshire	Support	2,500.00
10/17/2007	Catholic Youth Center	Program Support	1,500.00
10/17/2007	Children's Service Center	Platinum Sponsor	1,000.00
10/17/2007	McGlynn Learning Center	Music Lessons	100.00
10/31/2007	Suzuki School of Strings	Platinum Sponsorship	500.00
10/31/2007	NEPA Philharmonic	Paul & MaryJo Rushin Fund Grant	100.00
10/31/2007	First Presbyterian Church	Paul & Mary Jo Rushin Fund Grant	100.00
10/31/2007	Rotary Club of South W-B	Paul & MaryJo Rushin Fund Grant	600.00
10/31/2007	St Jude's Children's Hospital	Paul & Mary Jo Rushin Fund Grant	100.00
10/31/2007	Arthritis Foundation	Bethlehem Jingle Bell Run	100.00
11/05/2007	Wilkes-Barre General Hospital Auxiliary	Starlight Ball	3,000.00
11/05/2007	Wilkes-Barre General Hospital Auxiliary	Flack Family Fund Grant	500.00
11/15/2007	Back Mountain Trail	Flack Family PT Fund	100.00
11/15/2007	NEPA Philharmonic	Support	2,000.00
11/15/2007	Dress for Success	Hospice Community Care Fund Grant	500.00
11/15/2007	Wyoming Valley Habitat for Humanity	Hospice Community Care Fund Grant	250.00
11/15/2007	Knights of Columbus	Hospice Community Care Fund Grant	900.00
11/15/2007	LCCC Foundation	Hospice Community Care Fund Grant	1,000.00
11/15/2007	Red Cross	Hospice Community Care Fund Grant	1,000.00
11/15/2007	Wilkes-Barre Kiwanis	Hospice Community Care Fund Grant	1,000.00
11/15/2007	Osterhout Free Library	Kentucky Derby Sponsorship	1,500.00
11/15/2007	King's College	1946 Society	1,946.00
11/15/2007	Penn State	Friedman Observatory	1,000.00
11/15/2007	King's College	Legacy of Excellence	5,000.00
11/27/2007	Scranton Prep School	James & Diane Pagnotti Charitable Fund Grant	150.00
11/27/2007	College Misericordia	Joan E. Host Endowment Scholarship	100.00
11/27/2007	Berwick Jaycees	Christmas Boulevard	400.00
11/27/2007	UNICO Wilkes-Barre Chapter	All Star Football	125.00
11/27/2007	Tobyhanna Athletic Association	Sign Sponsorship	250.00
11/27/2007	United Way	Support	1,000.00
11/27/2007	United Way	Barber PT Grant	100.00
11/27/2007	United Way	Barber PT Grant	150.00
11/30/2007	The Sarah Jean Miller Fund	Flack Family Pass Through Fund	100.00
12/03/2007	Abington Christian Academy	General Fund	20,000.00
12/03/2007	Mackinac Island Bible Church	General Support	5,000.00
12/03/2007	Jamestown-Yorktown Foundation, Inc.	General Support	2,000.00
12/07/2007	Lehman Volunteer Fire Co.	Support	100.00
12/07/2007	Campus Ministries of NEPA	Support	100.00
12/13/2007	Kent Parent's Fund	Parent's Fund	1,000.00
12/13/2007	Wyoming Seminary	Support	20,000.00
12/13/2007	Wyoming Seminary	Annual Fund	7,000.00
12/19/2007	Greater Pittston YMCA	Support	2,000.00
12/19/2007	Greater Pittston Meals on Wheels	Support	500.00
12/19/2007	Coats for Kids	Support	500.00
12/20/2007	Wilkes University	Support	2,000.00
12/20/2007	University of Pennsylvania Law School	Support	1,000.00
12/20/2007	Jewish Federation of Greater Wilkes-Barre	Support	2,000.00
12/20/2007	Allied Services Foundation	Support	1,000.00
12/20/2007	Valley Santa Fund, INC.	Support	500.00
12/20/2007	Meyers Quarterback Club	Support	250.00
12/20/2007	United Way	Support	250.00
12/20/2007	Family Service Association	Support	500.00
12/20/2007	Domestic Violence Service Center	Support	250.00
12/20/2007	F.M. Kirby Center	Support	1,000.00
12/20/2007	Hoyt Library	Support	100.00
12/20/2007	F. M. Kirby Center	Support	50.00
12/20/2007	The Jewish Home of Eastern Pennsylvania	Support	100.00
12/20/2007	Wyoming Seminary	Support	50.00
12/20/2007	Schneider Children's Med. Ctr of Israel	Support	100.00
12/20/2007	American Lung Assoc. of PA	Support	50.00
12/20/2007	St Jude's Children's Hospital	Support	50.00
12/20/2007	Jewish Theological Seminary	Support	50.00
12/20/2007	Volunteers of America	Support	50.00
12/20/2007	Arthritis Foundation-Eastern PA Chapter	Support	30.00

THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22a:

DATE	RECIPIENT	PURPOSE	AMOUNT
12/20/2007	Franklin & Eleanor Roosevelt Institute	Support	50.00
12/20/2007	American Jewish Committee	Support	50.00
12/20/2007	WVIA	Support	100.00
12/20/2007	National World War II Museum	Support	50.00
12/20/2007	National Jewish Medical Research Center	Support	50.00
12/20/2007	NEPA Philharmonic	Support	75.00
12/20/2007	Maccabi USA/Sports for Israel	Support	25.00
12/20/2007	Southern Poverty Law Center	Support	50.00
12/20/2007	Hillel	Support	36.00
12/20/2007	United Way of Wyoming Valley	Emergency Relief-Program Support	50.00
12/20/2007	United Way of Wyoming Valley	Emergency Relief Program Support	500.00
12/20/2007	WVIA	Support	5,000.00
12/20/2007	Sisters of Mercy	Campaign for Sisters of Mercy	5,000.00
12/20/2007	Association for the Blind	Campaign Support	3,000.00
12/20/2007	F. M. Kirby Center	Support	1,000.00
12/20/2007	Mercy Institute of Educational Dev.	Education Grant	2,000.00
12/20/2007	United Way of Wyoming Valley	Support	25,000.00
12/20/2007	Anthracite Scenic Trails Assoc.	Annual Support	150.00
12/20/2007	Greater Wilkes-Barre Assoc. for the Blind	Annual Support	100.00
12/20/2007	Diocesan Annual Appeal	Annual Support	1,000.00
12/20/2007	Break Bread with the Poor	2007 Christmas	300.00
12/20/2007	Catholic Social Services	Gabriel Shelter Christmas Appeal	500.00
12/20/2007	Catholic Youth Center	Annual Gift	500.00
12/20/2007	Misericordia University	Leading from the Heart	20,000.00
12/20/2007	J. Wood Platt Caddie Scholarship Trust	2007 Scholarship	100.00
12/20/2007	Greater Pittston YMCA	Invest in Youth Campaign	250.00
12/20/2007	King's College	Annual Support	1,000.00
12/20/2007	NEPA Philharmonic	Support	250.00
12/20/2007	Penn State Wilkes-Barre	Annual Campaign	1,000.00
12/20/2007	Penn State	Joseph A. And Jane L. Bevevino Scholarship	5,000.00
12/20/2007	Penn State University	Fund for Academic Commons	25,000.00
12/20/2007	American Red Cross	Annual Campaign	500.00
12/20/2007	St Theresa's Church	Support	6,000.00
12/20/2007	St Theresa's Church	Operations	1,500.00
12/20/2007	Salvation Army	Christmas Campaign	250.00
12/20/2007	United Way	Annual Support	11,000.00
12/20/2007	Wilkes-Barre Family YMCA	Support	500.00
12/21/2007	NEPA Philharmonic	2-19-2008 Reception	250.00
12/21/2007	Holy Orthodox Church	In Memory of Paul Wasenda	400.00
12/21/2007	St John's Holy Orthodox	Paul & MaryJo Rushin Fund Grant	1,200.00
12/21/2007	King's College	Book Scholarship	500.00
12/22/2007	Osterhout Free Library	Osterhout Society Annual Campaign	200.00
12/24/2007	Temple Israel Synagogue	Sims Endowment Fund	100.00
12/24/2007	Family Service Association	Support	250.00
12/26/2007	Shaohannah's Hope	Logos Fund Grant	50,000.00
12/26/2007	Choice Ministries	Support	250,000.00
12/26/2007	Partners International	Logos Fund Grant	35,000.00
12/26/2007	Rails to Trails Conservancy	Logos Fund Grant	12,500.00
12/26/2007	Sat-7	Logos Fund Grant	20,000.00
12/26/2007	Sanibel Sea School	Logos Fund Grant	100,000.00
12/26/2007	Chop Point School	Logos Fund Grant	50,000.00
12/26/2007	Back Mountain Harvest Assembly	Logos Fund Grant	20,000.00
12/26/2007	Voice of the Martyrs	Logos Fund Grant	20,000.00
12/26/2007	Jewish Federation of Greater Wilkes-Barre	Support	9,000.00
12/26/2007	Misericordia University	Support	10,000.00
12/26/2007	University of Pennsylvania	Smulowitz Family Charitable Fund Grant	1,000.00
12/31/2007	United Way of Greater Hazleton	Support	100.00
12/31/2007	Family Service Association	Support	100.00
12/31/2007	Mansfield Unniversity Foundation	Judith Dawe Fund	100.00
			1,626,940.13

THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22b:

DATE	RECIPIENT	PURPOSE	AMOUNT
01/03/2007	Family Assistance Project	Book of Dreams 2006	6,528.69
01/03/2007	Family Assistance Project	Travel Assistance Project	500.00
01/03/2007	LCCC & Matthew Francis Noss	Blaum Scholarship	100.00
01/03/2007	LCCC & Jeffrey Andrzejewski	Blaum Scholarship	100.00
01/03/2007	Kings College & William James Lesho	Kaminski Scholarship	550.00
01/03/2007	Wilkes University & Jason Nolan	Kistler Scholarship	375.00
01/03/2007	Peabody Conservatory & Sarah Helena Casey	Kistler Scholarship	375.00
01/03/2007	Penn State University & Kelly McNulty	Kistler Scholarship	437.50
01/03/2007	Penn State University & Michael Hromchak	Kistler Scholarship	500.00
01/03/2007	LCCC - Caitlin Williams	Carrie Martin Scholarship	500.00
01/03/2007	King's College & Jeremy Lee Bonser	Schechter Scholarship	250.00
01/03/2007	King's College & Elysia Balavage	Wega Scholarship	500.00
01/03/2007	Wilkes University-Jeremy Cable	Jeremy Cable	1,575.00
01/03/2007	Diocese of Scranton	Luzeme County Catholic Education Fund Grant	6,250.00
01/03/2007	Penn State University & Quortne Hutchings	Bedwick Scholarship	550.00
01/18/2007	Osterhout Free Library	Quarterly Distribution	1,535.44
01/22/2007	Greater Pittston YMCA	Autism Swim Program	480.00
01/24/2007	Geisinger Foundation	Transplant Unit	500.00
01/24/2007	Randolph County Community Arts Center	Support	1,000.00
01/24/2007	Flagler College	Support	1,000.00
01/30/2007	Bishop Hafey Jr./Sr. High School	Winter 2007	4,800.00
01/30/2007	Commission on Economic Opportunity	Van Purchase	2,000.00
01/30/2007	Salvation Army Kirby Family House	Kirby House	4,000.00
01/30/2007	Wyoming Valley Children's Association	Program Support	4,000.00
01/30/2007	Family Assistance Project	Book of Dreams 2006	8,342.28
02/02/2007	Equipment Project	New Equipment	1,000.00
02/02/2007	Equipment Project	New Equipment	600.00
02/02/2007	Greater Wilkes-Barre Assoc. for the Blind	Book of Dreams Grant	1,500.00
02/02/2007	Methodist Urban Ministries	Bookstore Project	1,000.00
02/02/2007	University of Scranton & Alicia Yanac	Laura Rutkowski Grant	500.00
02/02/2007	Future Connect	Future Connect Grant	4,500.00
02/13/2007	Commission on Economic Opportunity	Van project	5,105.00
02/13/2007	Multiple Sclerosis Society	Program Supprt	750.00
02/24/2007	Odyssey Fitness Center	Equipment Purchase	375.00
02/28/2007	Family Assistance Project	Miles for Michael Grant	500.00
02/28/2007	Family Assistance Project	Miles for Michael Grant	500.00
02/28/2007	Family Assistance Project	Miles for Michael Grant	500.00
03/01/2007	Family Assistance Project	Miles For Michael Fund Grant	1,000.00
03/08/2007	Back Mt Memorial Library	Support - 61st Annual Library Auction	50.00
03/08/2007	Handicap Transportation	Transporation Services Grant	31.80
03/08/2007	Jewish Community Center	Autism Camp Program-Harvey's Lake Location	5,200.00
03/08/2007	Athletic Equipment Project	Mirror Replacement	250.00
03/08/2007	Wyoming Seminary	Support	1,000.00
03/13/2007	Family Assistance Project	Assistance and support for handicap accessibility	3,150.49
03/16/2007	Family Assistance Project	Project Assistance	1,350.00
03/16/2007	Renovation Project	Meyers Blue Gold Fund Expense	279.50
03/16/2007	McGlynn Learning Center	McGlynn Center support	200.00
03/16/2007	American Red Cross	Babysitting Safety	2,208.00
03/16/2007	Leadership Hazleton	Support	500.00
03/16/2007	Family Assistance Project	Miles for Michael Grant	1,500.00
03/20/2007	Wyoming Seminary	Flack Family Fund Grant	250.00
03/20/2007	Assistance Project	Materials & Publications	77.90
03/23/2007	Fitness Project	Exercise Equipment	208.50
03/23/2007	First Night Hazleton	2007 Event	2,150.00
03/30/2007	Family Assistance Project	McDonnell Project, Rivera Project	1,000.00
04/02/2007	Family Assistance Project	Miles For Michael Fund Grant	500.00
04/10/2007	Internal Transfer To Cleary Fund	Internal transfer	500.00
04/12/2007	Council on Foundations	Council on Foundations	1,100.00
04/12/2007	Team Pennsylvania Foundation	Governor's Art Award Grant	75.00
04/12/2007	GAR Fitness Project	Equipment for Fitness Center	254.40
04/12/2007	Easter Seals New Hampshire	Support	1,000.00
04/20/2007	Handicap Transportation	Transporation Services Grant	38.70
04/20/2007	Greater Pittston YMCA	Healthy Kids Day Sponsorship	1,000.00
04/20/2007	East Mountain Rotary Club	Wellness Trails Project	250.00
04/20/2007	Osterhout Free Library	Quarterly Distribution	1,539.94
04/20/2007	Internal Transfer to Libby Schomas Fund	Internal transfer	250.00
04/27/2007	Jewish Family Service	Sponsorship	150.00
04/27/2007	North Branch Land Trust	Sponsorship	325.00
04/30/2007	Internal Transfer to D.B. Administrative Fund	HCC monthly transfer	1,250.00
05/01/2007	Family Assistance Project	Family Assistance	500.00

THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22b:

DATE	RECIPIENT	PURPOSE	AMOUNT
05/01/2007	Catholic Youth Center	Support	15,500.00
05/01/2007	Wilkes-Barre Township Settlement Camp	Annual Support for Camp Season 2007	5,000.00
05/01/2007	St John the Evangelist	Youth leadership Training-St. Meinrad Seminary	800.00
05/01/2007	College Misericordia	2007 Scholarship	1,240.00
05/04/2007	Fitness Project	Equipment for students	75.00
05/11/2007	Camp Emerge/Danville Child Dev. Center	Camp Emerge- Family camp for families touched with Autism	2,000.00
05/17/2007	Step by Step	Benefits of Hiring Persons with Disabilities	1,800.00
05/17/2007	F. M. Kirby Center	Young People's Theater Series	2,500.00
05/17/2007	Weller Health Education Center	Character Education for Kids	2,400.00
05/17/2007	Northeast Regional Cancer Institute	SKIN-Students Keep It Natural	2,050.00
05/17/2007	Northeast Regional Cancer Institute	SKIN-Students Keep It Natural	450.00
05/17/2007	The Lands at Hillside	Children's Educational Garden	575.00
05/17/2007	The Lands at Hillside	Children's Educational Garden	425.00
05/17/2007	Delaware & Lehigh Nat. Heritage Cor.	Traveling Trunk Education Program Initiative	1,200.00
05/17/2007	Delaware & Lehigh Nat. Heritage Cor.	Traveling Trunk Education Program Initiative	300.00
05/17/2007	United Rehabilitation Services	URSweets Bakery	500.00
05/17/2007	Women's Resource Center	Shelter Improvements	90.00
05/17/2007	Women's Resource Center	Shelter Improvement	410.00
05/17/2007	Catherine McAuley House	Homeless Assistance	500.00
05/17/2007	Fine Arts Fiesta	2007 Fine Arts Fiesta	500.00
05/18/2007	Wilkes-Barre Mural Project	Mural Project	1,000.00
05/25/2007	The Karen Gaffney Foundation	Learning Aids	20.00
05/25/2007	Scholarship Award Toni White	Scholarship	500.00
05/25/2007	Scholarship Eileen Patten	Scholarship	500.00
05/25/2007	Scholarship Steven Kane	Scholarship	500.00
05/25/2007	Nursing Student Jennifer Jean Andrewlavage	Charlotte Williams Thomas Award Fund	25.00
05/25/2007	Nursing Student Denise Ference	Charlotte Williams Thomas Award Fund	25.00
05/31/2007	Internal Transfer to D.B. Administrative Fund	HCC monthly transfer	1,250.00
06/01/2007	Luzerne County Historical Society	June 2007	1,455.00
06/01/2007	Luzerne County Historical Society	June 2007	125.00
06/01/2007	Luzerne County Historical Society	June 2007	970.00
06/01/2007	College Misericordia	Robert J. Clark Scholarship Fund Grant	2,420.00
06/01/2007	Handicap Transportation	Transporation Services Grant	18.80
06/01/2007	Assistance Project	Book for ARC	19.66
06/04/2007	Scholarship Award Andrew Slocum	Cleary Memorial Scholarship Grant	500.00
06/07/2007	Project Compassion	Support	2,000.00
06/19/2007	Family Assistance Project	Assistance for Families	2,000.00
06/19/2007	F.M. Kirby Center	Sketches of Frank Gehry	1,553.15
06/27/2007	Downtown Wilkes-Barre Mural Project	Mural Project	2,000.00
06/29/2007	Family Assistance Project	Miles For Michael Grant	934.47
07/02/2007	Luzerne County Historical Society	July 2007	1,455.00
07/02/2007	Luzerne County Historical Society	July 2007	125.00
07/02/2007	Luzerne County Historical Society	July 2007	970.00
07/02/2007	YMCA	2007 Camping Season Distribution	4,400.00
07/02/2007	Leadership Hazleton	Support	500.00
07/02/2007	Greater Hazleton Civic Partnership	Needs Assessment	1,000.00
07/02/2007	Family Assistance Project	Assistance for Families	500.00
07/02/2007	Penn State University & Quortne Hutchings	Fall 2007 Payment 3 of 4	550.00
07/02/2007	LCCC and Matthew Endress	Fall 2007 Payment 1 of 4	500.00
07/02/2007	Univ. of Pittsburg & Kirby Anne Rinker	Payment 1 of 1	3,000.00
07/02/2007	Fordham University & Colleen Hoban	Fall 2007 Payment 1 of 4	500.00
07/02/2007	Univ. of Pittsburg & Joseph Baranowski	Fall 2007 - Payment 1 of 2	375.00
07/02/2007	Kings College & Leah Boesche	Fall 2007- Payment 1 of 2	375.00
07/02/2007	Penn State University & Kelly McNulty	Fall 2007- Payment 5 of 8	437.50
07/02/2007	Penn State University & Michael Hromchak	Fall 2007- Payment 3 of 4	500.00
07/02/2007	New York Film Academy & Owen Veneros	Fall 2007-Payment 1 of 2	150.00
07/02/2007	Penn State & Matthew Stevenson	Fall 2007-Payment 1 of 4	575.00
07/02/2007	Kings College & William James Lesho	Fall 2007- Payment 3 of 4	550.00
07/02/2007	Kings College & Adam Barry	Fall 2007 - Payment 1 of 2	500.00
07/02/2007	Kings College & Clinton Staniorski	Fall 2007- Payment 1 of 2	500.00
07/02/2007	College Misericordia & Amanda Blank	Fall 2007- Payment 1 of 2	500.00
07/02/2007	St Lawrence University & James Kearney	Fall 2007-Payment 1 of 2	250.00
07/02/2007	Wilkes University & Jeremy Kable	Fall 2007 Scholarship Award	1,575.00
07/02/2007	E. Stroudsburg Univ. & T. Scheckenbach	Fall 2007 Payment 1 of 2	250.00
07/06/2007	King's College	Cheerleading Safety Program	390.00
07/06/2007	Valley Tennis & Swim Club	Scholarship Awards	1,500.00
07/06/2007	Camp Emerge/Danville Child Dev. Center	Autism equipment and supplies	5,000.00
07/12/2007	Osterhout Free Library	Quarterly Support	793.92
07/23/2007	J. Wood Platt Caddie Scholarship Trust	Husband and Wife Par Level Scholarship	250.00
07/26/2007	Luz. County Comm. College & Aaron Hauze	Scholarship	200.00

THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22b:

DATE	RECIPIENT	PURPOSE	AMOUNT
07/26/2007	GAR Fitness Project	Equipment for Students	37.09
07/26/2007	Camp Asthma Cadabra	Support	5,000.00
07/27/2007	Wire People Here	Mural Project	1,000.00
07/27/2007	Family Assistance Project	Ward Family Project	140.00
07/27/2007	Family Assistance Project	Assistance for Families	500.00
08/01/2007	Luzerne County Historical Society	August 2007	1,455.00
08/01/2007	Luzerne County Historical Society	August 2007	125.00
08/01/2007	Luzerne County Historical Society	August 2007	970.00
08/03/2007	Family Assistance Project	Hromisin Family Project	1,000.00
08/10/2007	University of Scranton & Caleigh Conahan	Scholarship	500.00
08/23/2007	Wyoming Valley Chapter, American Red Cross	Safety Project	1,159.00
08/23/2007	Meyers Quarterback Club	Sponsorship	100.00
08/27/2007	MA Institute of Technology-Jason O'Koren	Fall 2007	500.00
08/31/2007	Cancer Society Wyoming Valley Unit	Support	5,000.00
08/31/2007	Family Assistance Project	McAndrew Project	1,000.00
08/31/2007	Pittston Area Football Boosters	Sponsorship	200.00
08/31/2007	Kingston Police Dept. Tactical Team	Support	50.00
09/03/2007	Luzerne County Historical Society	September 2007	1,455.00
09/03/2007	Luzerne County Historical Society	September 2007	125.00
09/03/2007	Luzerne County Historical Society	September 2007	970.00
09/03/2007	Family Assistance Project	Grant	500.00
09/03/2007	Wyoming Valley F.O.P. #36	Fund for Luzerne County	50.00
09/04/2007	Breast Cancer 3-Day	Sponsorship	1,000.00
09/04/2007	Leadership Wilkes-Barre	Masters Leadership	200.00
09/04/2007	Leadership Wilkes-Barre	Sue Kline Kluger Leadership Excellence Fund Grant	1,640.00
09/05/2007	SDPOA Charitable Fund	Tour de San Diego G Griffin Fund	500.00
09/12/2007	Family Assistance Project	Krafjack Project	500.00
09/14/2007	Family Assistance Project	Assistance Project	313.63
09/20/2007	Downtown Mural Project	Downtown Mural-Flower Landscape	5,000.00
09/26/2007	Intelligent Technology Services	Scoreboard Project	675.00
09/28/2007	Community Film Project	Rainbow Fund Grant	150.00
09/28/2007	Greater Pittston YMCA	Autism Swim Program	800.00
10/01/2007	Luzerne County Historical Society	October 2007	1,455.00
10/01/2007	Luzerne County Historical Society	October 2007	125.00
10/01/2007	Luzerne County Historical Society	September 2007	970.00
10/02/2007	Family Assistance Project	Goble Project	304.20
10/02/2007	Family Assistance Project	Project Assistance	351.01
10/02/2007	Family Assistance Project	Project Assistance	122.48
10/02/2007	Buddy Walk 2008	Buddy Walk	91.87
10/02/2007	NE PA NCAC	Sponsorship for Community Awards	250.00
10/03/2007	Lehigh Valley College & Kevin Brucher	Fall 2007	500.00
10/05/2007	Greater Hazleton Area Civic Partnership	Community Assessment Project	1,000.00
10/05/2007	Jewish Community Center	Millennium Circle Event	1,000.00
10/17/2007	Osterhout Free Library	Quarterly Distribution	786.06
10/26/2007	Greater Pittston YMCA	Swim Lesson Program	1,000.00
10/26/2007	F. M. Kirby Center	You Are You	6,407.47
10/31/2007	Greater Wilkes-Barre Chamber of Commerce	Schoalrship for NPO Summit	275.00
11/01/2007	Luzerne County Historical Society	November 2007	1,455.00
11/01/2007	Luzerne County Historical Society	November 2007	125.00
11/01/2007	Luzerne County Historical Society	November 2007	970.00
11/15/2007	St Mary's Assumption School	Computer Equipment	3,333.00
11/15/2007	Greater Wilkes-Barre Chamber of Commerce	Scholarship fro NPO Summit 2007	225.00
11/27/2007	The Arc of Luzerne County	Down Syndrome Network Grant	486.03
11/27/2007	Transporation Assistance for Handicap	Transporation Services Grant	26.70
11/27/2007	W.V.W. School District General Fund	Uniforms for students	607.50
12/03/2007	Luzerne County Historical Society	December 2007	1,455.00
12/03/2007	Luzerne County Historical Society	December 2007	125.00
12/03/2007	Luzerne County Historical Society	December 2007	970.00
12/03/2007	The Karen Gaffney Foundation	Down Syndrome Network Grant	316.61
12/06/2007	Scholarship Award Carena Ann Heller	Scholarship Award	50.00
12/07/2007	Osterhout Free Library	Program Support	1,000.00
12/07/2007	Marian Sutherland Kirby Library	Support	1,000.00
12/07/2007	Mill Memorial Library	Support	1,000.00
12/07/2007	Plymouth Public Library	Support	1,000.00
12/07/2007	Edwardsville Mini-Football Program	Support	1,000.00
12/07/2007	Children's Service Center	Lighthouse PT Grant	1,000.00
12/07/2007	Family Assistance Project	Franks Family Project	51.00
12/07/2007	Family Assistance Project	Franks Family Project	61.50
12/07/2007	Family Assistance Project	Whispell Family Project	1,650.00
12/07/2007	Holiday Community Project	Valley with a Heart Grant	200.00

THE LUZERNE FOUNDATION  
 EIN: 23-2765498  
 DECEMBER 31, 2007

Form 990, Part II, Line 22b:

DATE	RECIPIENT	PURPOSE	AMOUNT
12/07/2007	Hill Family Project	Educational Support	300.00
12/13/2007	Wyoming Valley Chapter, American Red Cros	CPR Training Project	385.00
12/13/2007	Family Assistance Project	Hill Family Project	270.00
12/13/2007	America Responds with Love	Cleary Memorial Fund	2,500.00
12/13/2007	College Misericordia	Women with Children Program	500.00
12/13/2007	Allied Services Foundation	Tara Johnson Project	250.00
12/13/2007	II Program of the Holy Reedemer Region	Cleary Memorial Fund Grant	1,000.00
12/18/2007	Family Assistance Project	Hromisin Family Project	250.00
12/19/2007	Foundation for Aging	Raising our Grandchildren	575.00
12/19/2007	F. M. Kirby Center	Children's Educational Program	1,200.00
12/19/2007	Head Start	Learning Communication Skills through the Arts	2,500.00
12/19/2007	Ruth's Place	Emergency Shelter for homeless women	1,050.00
12/19/2007	Hanover Cemetery	Historic Landscape & Preservation Grant	690.00
12/19/2007	The Lands at Hillside	Healthy Sprouts	2,500.00
12/19/2007	Behavioral Health Services of WV	Happiest Baby on the Block Program	2,000.00
12/19/2007	Catherine McAuley House	Medical Needs of Homeless Women/Children	1,500.00
12/19/2007	Maternal & Family Health Services	Smile Happy Program	2,000.00
12/19/2007	Drums/Butler Playground Project	Playground Project	2,000.00
12/19/2007	Family Service Association	RU OK?	1,000.00
12/19/2007	Foundation Support Project	Flack Family Fund	8,500.00
12/20/2007	Girls Scouts in the Heart of Pennsylvania	Violence Prevention is a Family Affair	1,000.00
12/20/2007	Foundation for Aging	Raising Our Grandchildren	1,425.00
12/20/2007	Wyoming Valley Alcohol & Drug Services	Reality Tour Drug Prevention Program	1,500.00
12/20/2007	F.M. Kirby Center	Children's Educational Program	300.00
12/20/2007	Catherine McAuley House	Plaster Repair	1,500.00
12/20/2007	Ruth's Place	Emergency Shelter for homeless women	950.00
12/20/2007	Misericordia University	Savitz Fund Grant	100.00
12/20/2007	Family Assistance Project	Assistance for Families	1,000.00
12/26/2007	Family Assistance Project	Rava Family Project	500.00
		Other	-1,100.00
			<u>280,525.79</u>